



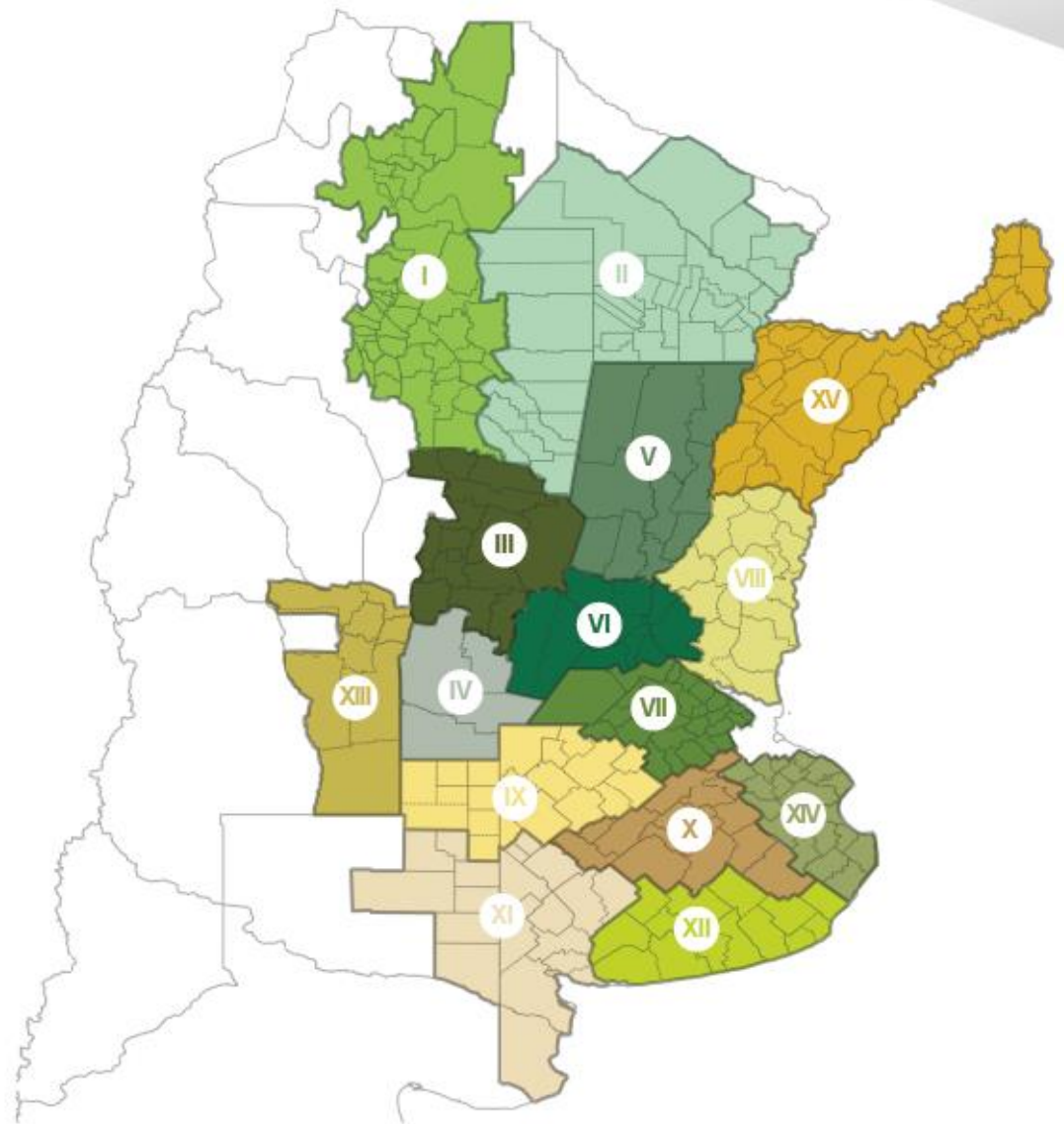
WEEKLY AGRICULTURAL REPORT



MAY 23, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

Daniela A. Venturino
dventurino@bc.org.ar
Wheat & Barley

CROP SURVEY

Matías Mihura
mmihura@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK MAY 23 TO 29, 2019

PRECIPITATIONS OVER THE NORTHEAST OF THE AGRICULTURAL AREA, COUPLED WITH A SHARP TEMPERATURE DROP AND A LATER TEMPERATURE RISE.

At the beginning of the perspective, the passage of the current storm front will be complete. It will bring precipitations to the northeast of the Ag. region and the south of the Andes mountain range. The rest of the area will receive scarce rainfalls. After the front, the entry of a polar air mass will sharply drop temperatures. There will be chances of frosts in a large portion of the agricultural region. Towards the middle of the perspective, tropical winds will return, raising temperatures sharply in the north and center of the area. The South will receive values ranging from normal to below normal.

WHEAT

Wheat planting for the 2018/19 season has already started. To date, the national planting progress is 3.1% out of the 6.4 M hectares projected for the current season. The NOA region is responsible for most of the progress. The NEA region and the north-center of Córdoba, however, have only started fieldwork in the plots that do not have problems of floods or water excess.

SOYBEAN

Recent good weather conditions have fostered harvest progress. To date, soybeans are 85 % collected. Most of the center of the agricultural area, which accounts for more than 76% of the planted area, has almost finished harvesting crops with excellent yields. Under this scenario, we project a final average yield of 3.35 T/H and a final production of 56 M tons.

CORN

Over the last seven days, corn harvest has continued expanding into most part of the country. Late-planted corn maintains yields above the initial projections. Most of the progress was observed in the provinces of Córdoba, Santa Fe and Buenos Aires. To date, harvest is 36.1% complete with more than 2.1 M hectares collected and a current production of 20.3 M tons. We maintain our final production estimate at 48 MTn.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of: May 22, 2019

Zone	Sown	Hectareage (Ha)		Harvestable	Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
		Lost	Harvestable					
I	NOA	925.250	27.000	898.250	66,8	599.950	29,3	1.759.440
II	NEA	1.017.292	90.000	927.292	17,4	161.002	35,3	568.951
III	Ctro N Cba	2.037.850	33.300	2.004.550	93,5	1.874.797	38,0	7.133.102
IV	S Cba	1.637.917	37.200	1.600.717	95,5	1.528.687	33,1	5.062.005
V	Ctro N SFe	1.306.558	185.300	1.121.258	83,1	931.940	32,5	3.032.489
VI	Núcleo Norte	2.594.450	55.200	2.539.250	99,0	2.514.759	41,8	10.500.323
VII	Núcleo Sur	2.439.936	55.300	2.384.636	96,5	2.301.088	38,8	8.928.790
VIII	Ctro E ER	1.300.700	96.500	1.204.200	88,8	1.069.118	28,9	3.094.982
IX	N LP-OBA	1.970.840	97.500	1.873.340	90,8	1.701.058	37,7	6.417.913
X	Ctro BA	598.942	40.800	558.142	78,6	438.593	30,3	1.330.665
XI	SO BA-S LP	436.317	28.800	407.517	68,2	277.910	18,0	499.204
XII	SE BA	1.092.592	43.300	1.049.292	63,8	669.324	20,0	1.336.524
XIII	SL	179.967	4.650	175.317	89,5	156.825	22,2	347.447
XIV	Cuenca Sal	120.807	4.200	116.607	90,3	105.312	27,3	288.011
XV	Otras	40.583	2.250	38.333	90,0	34.517	22,1	76.353
TOTAL		17.700.000	801.300	16.898.700	85,0	14.364.880	35,1	50.376.199

CORN

2018/19 Season

As of: May 22, 2019

Zone	Sow n	Hectareage (Ha)		Harvestable	Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
		Lost						
I	NOA	420.000	-	420.000	-	-	-	-
II	NEA	644.000	-	644.000	-	-	-	-
III	Ctro N Cba	870.000	4.310	865.690	20,2	174.781	93,7	1.637.813
IV	S Cba	740.000	5.550	734.450	23,9	175.719	85,7	1.505.350
V	Ctro N SFe	248.000	4.725	243.275	33,7	82.075	79,4	651.650
VI	Núcleo Norte	595.000	16.075	578.925	88,8	513.900	106,9	5.494.317
VII	Núcleo Sur	478.000	13.905	464.095	86,8	403.061	105,1	4.236.866
VIII	Ctro E ER	200.000	6.600	193.400	58,6	113.400	79,7	903.704
IX	N LP-OBA	660.000	9.550	650.450	48,0	312.023	96,9	3.022.391
X	Ctro BA	330.000	4.950	325.050	38,9	126.324	87,3	1.102.215
XI	SO BA-S LP	182.000	2.800	179.200	37,9	67.914	71,0	482.270
XII	SEBA	230.000	2.900	227.100	27,6	62.776	86,6	543.720
XIII	SL	246.000	1.200	244.800	19,6	48.000	67,7	325.136
XIV	Cuenca Sal	125.000	1.800	123.200	30,9	38.115	84,3	321.299
XV	Otras	32.000	1.200	30.800	65,0	20.020	58,4	116.878
TOTAL		6.000.000	75.565	5.924.435	36,1	2.138.107	95,1	20.343.607